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GAIN Report

Global Agricultural Information Network

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Ukraine

Oilseeds and Products Annual

Oilseeds and Products Annual

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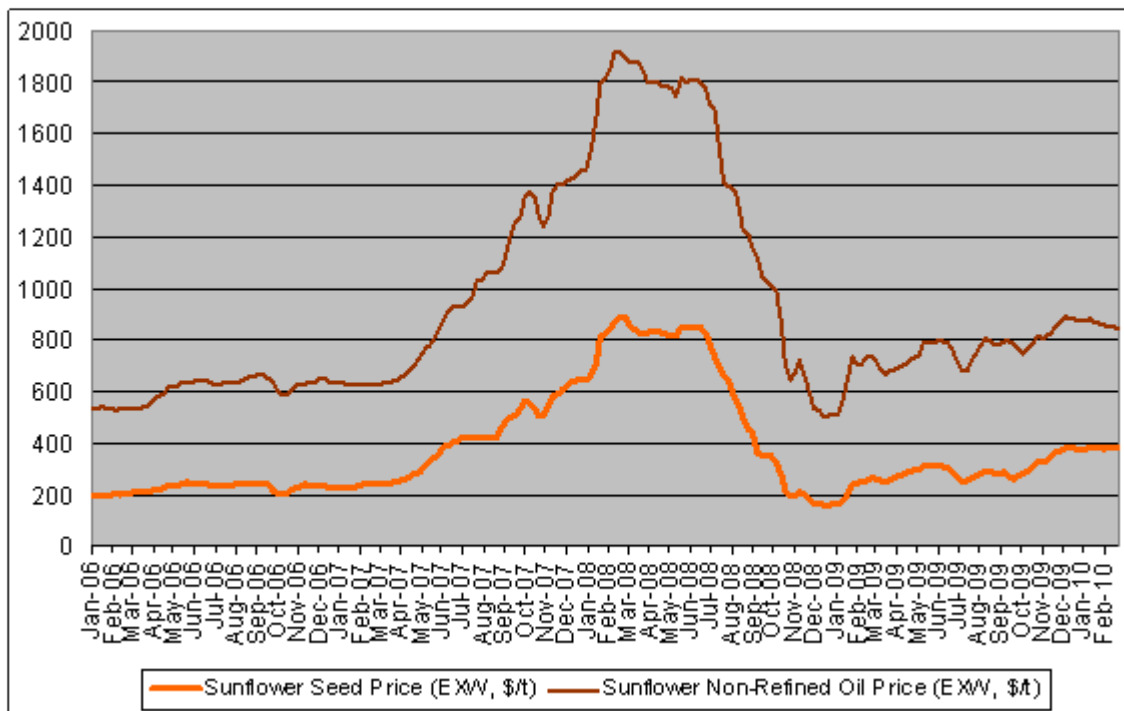
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Report Highlights:

Sunflower seed production remains at high levels, contributing to elevated sunflower seed oil production and exports. Oilseed crushing capacities continue expanding. Soybean production is growing on higher yields and planted area, and increased domestic demand for soybean resulted in increased competition on the market. Rapeseed exports, the major driver for growing this crop, may be threatened by new EU biofuel legislation.

Executive Summary:

Based on FAS/USDA estimates, sunflower seed production decreased by 7% in the 2009/2010 marketing year, which is still the second largest sunflower seed crop in Ukraine's history. We expect sunflower seed production to decrease to 6 million tons in the 2010/2011 marketing year. Sunflower seed price increased in the 2009/2010 marketing year on the back of sunflower seed oil production and exports.

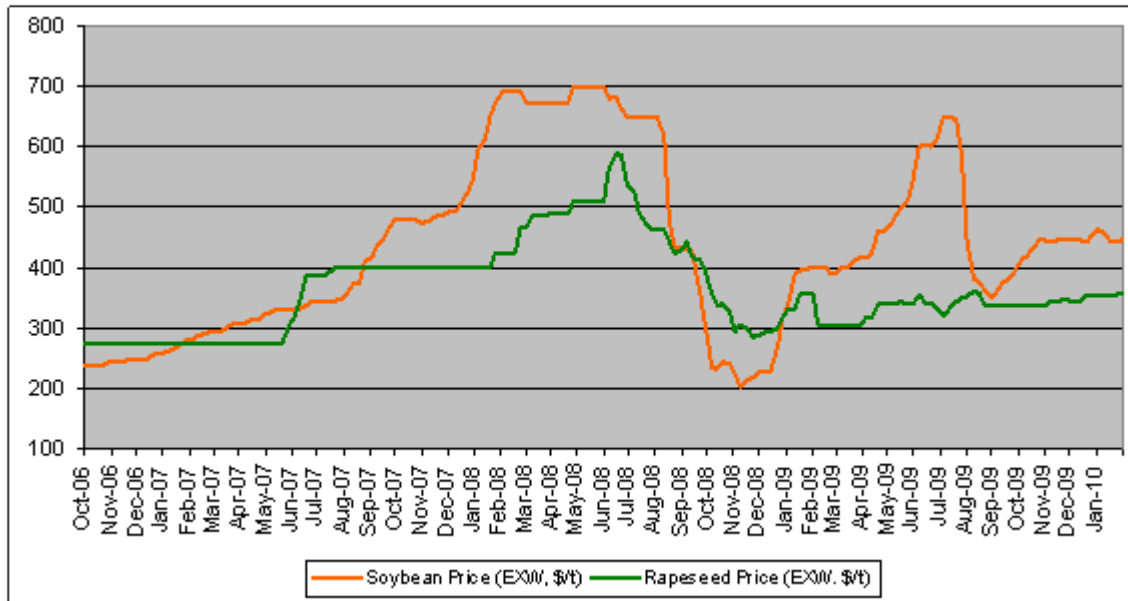


Domestic Sunflower Seed and Oil Prices

Source: Information Agency APK-Inform

In MY 2009/2010, soybean production increased by 16%, which reflects continuous improvements in average yields and an increase in planted area. Domestic soybean prices remain very volatile. Soybean prices usually drop deeply in the beginning of the marketing season, then keep stable and finally increase to very high levels close to the end of the marketing year. Because of this, soybean prices are usually more favorable when planting decisions for spring crops are made. We expect soybean production at 1.1 million tons in the 2010/2011 marketing year.

Rapeseed production decreased by 36% in 2009 due to a significant reduction in harvested area (mostly, due to weather conditions) and slightly lower average yield. We expect rapeseed production to be close to last year's crop if weather conditions are favorable. Strong import demand from EU (mostly from its bio-fuel industry) helped rapeseed prices remain firm and stable compared to other grains and oilseeds. Ukraine's oilseed industry is currently concerned with possible impacts of EU biofuel legislation changes. Because of the legislation that regulates sustainability/ environmental aspects of varying feedstocks for biofuel, Ukrainian rapeseed suppliers may face this barrier for export sales in 2010.



Source: Information Agency APK-Inform

Sunflower seed crush is expected to decrease in the 2010/2011 marketing year due to lower sunflower seed production. Rapeseed crush and soybean crush are expected to change slightly. Total crush capacity is expected to stay underused in MY 2010/2011. The competitiveness between crushing plants and oilseed exporters is expected to increase gradually, due to a decrease in export duty imposed on certain oilseeds.

Policy (All Oilseeds)

Oilseed and oilseed product market regulation has been relatively liberal in the 2009/2010 marketing year so far, and there were no export bans or restrictions. However, there were rumors in the media in February 2010 that the Ministry of Economy is concerned with large sunflower seed oil export sales in the first part of the marketing year and is considering whether to introduce export quotas for sunflower seed oil exports. Possibly, these talks are related to the Presidential election held in February.

The GOU used export restrictions (quotas) as late as the 2007/2008 marketing year to curb prices of some “socially sensitive” commodities, including sunflower seed and sunflower oil. Because of export restrictions, sunflower seed crushers were forced to sell sunflower oil produced from sunflower seed, harvested and purchased at high prices in the 2007/2008 marketing year, in the 2008/2009 marketing year when market prices significantly dropped.

Ukraine became a member of the World Trade Organization (WTO) on May 16, 2008. Ukraine agreed to apply export licensing requirements and other export regulating measures in conformity with WTO rules after the accession and also signed the WTO Agreement on Agriculture, which limits the use of export restrictions (unlike the majority of WTO documents that deal with import restrictions). The GOU sometimes attempts to influence sunflower oil prices through different administrative measures, including investigating operations of sunflower oil producer through the Antimonopoly Committee.

Upon accession Ukraine reduced its export duties on certain products, including oilseeds. Accordingly, export duties for

sunflower seed, flaxseed and linseed were decreased from 17% to 14% in 2008 and are subject to one percent point decrease each year until reaching a total of 10%.

Therefore, export duties for sunflower seed, flaxseed and linseed have decreased to 12% as of January 1, 2010. Moreover, Ukraine agreed not to apply minimum export prices as a part of its WTO accession package. The minimal (indicative) export prices for oilseeds were abolished starting from October 2008. Previously, the indicative price was an instrument with which the GOU was able to limit sunflower seed exports from Ukraine by setting indicative prices at levels that did not allow exporters to sell sunflower seed profitably abroad.

Ukrainian oilseed growers will continue to enjoy considerable tax benefits in the 2009/2010 marketing year that are the same for all agricultural producers. Current Ukrainian tax legislation allows agricultural companies to retain the 20% VAT charged on product they sell. The amount retained is accumulated to a special account and reinvested into company operations. In addition, companies, whose own agricultural production accounts for more than 75% of their gross sales, can apply to be registered as payers of a fixed agricultural tax in lieu of profit tax, land tax, water tax, municipal tax and some other taxes. This fixed tax is calculated on the basis of estimated value of land leased or owned by a tax payer.

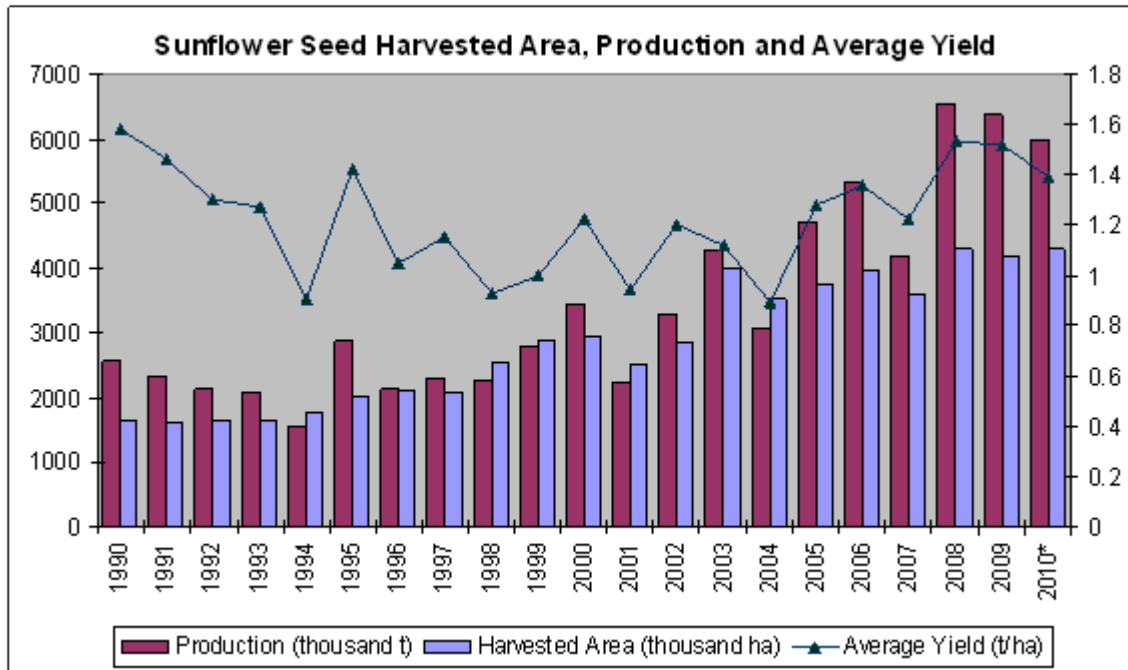
Ukrainian crop growers, including growers of some oilseeds, were previously subsidized depending on crops they cultivated. As the state budget is severely constrained to finance direct subsidy programs in the 2010/2011 marketing year, we expect direct subsidies, if adopted, to have almost no impact on planting decisions for the 2010/2011 crop. The GOU previously reimbursed interest rate payments on the loans contracted by agricultural producers from local commercial banks and pressured local commercial banks to extend the loans taken on by agricultural producers, including oilseed growers, if they are not able to repay them in time. Agricultural lending in Ukraine is very limited now, and interest rates usually exceed 30%.

Oilseeds

Production

Planted area of sunflower seed in Ukraine is forecasted to stay stable at about 4.4 million ha in the 2010/2011 marketing year, out of which approximately 4.3 million ha may be harvested (compared to officially estimated 4.2 million ha harvested in the 2009/2010 marketing year). Sunflower seed area and production estimates of FAS/USDA are higher compared to the official statistics in recent years. FAS/USDA estimates sunflower seed area at 4.50 million ha and 4.35 ha in 2008 and 2009, respectively, compared to 4.28 million ha and 4.19 million ha estimated by the State Statistics Committee for these years.

Thanks to growing crushing industry and good export demand for oilseed products, sunflower seed remains on the list of most profitable crops, and Ukrainian farmers tend to allocate as much land as possible for this crop, but further increase in sunflower seed planted area is limited with crop rotation requirements.

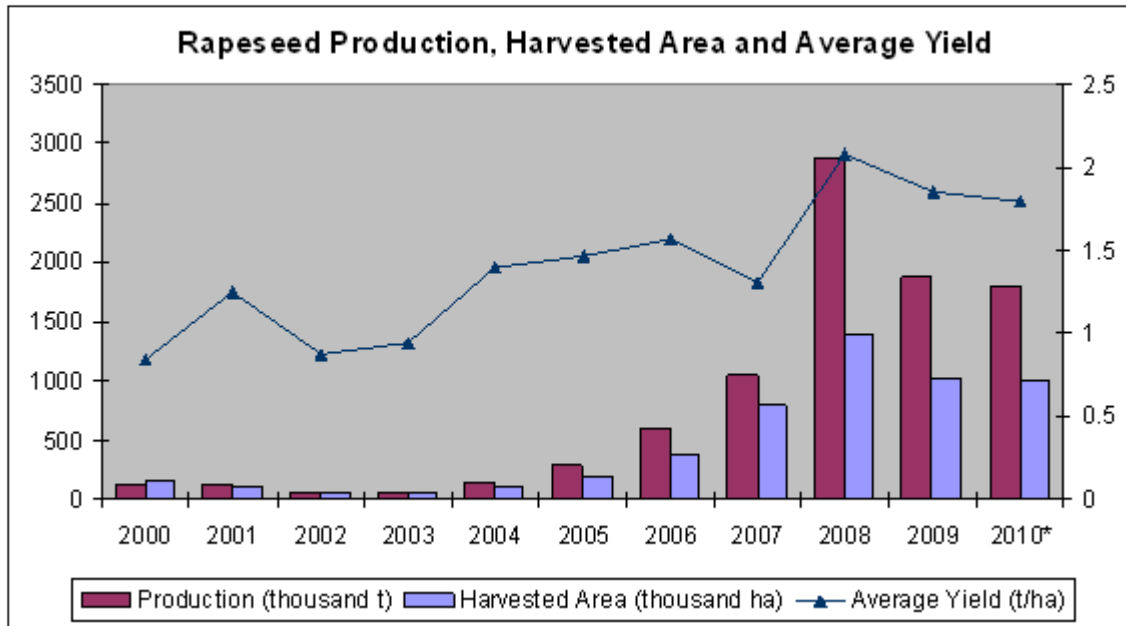


Source: State Statistics Committee, *- FAS Kyiv forecast

The financial turmoil and the credit crunch resulted in lower input application and inferior technologies, but the average yield of sunflower seed in Ukraine, according to the State Statistics Committee, remained at high 1.5 tons per ha in 2009, which is very close to the record yield in 2008, thanks to favorable weather conditions and probably quality planting seed. We expect sunflower yield to decline to 1.4 tons per ha in the 2010/2011 marketing year, implying a sunflower seed crop of approximately 6.0 million tons, which is 8% less than sunflower seed production in the 2009/2010 marketing year.

The area planted with winter rapeseed for the 2010/2011 harvest decreased slightly to 1.42 million ha, compared to 1.44 million ha for the 2009/2010 harvest. Weather conditions were less favorable for rapeseed crop development compared to the previous season, due to low temperatures in December-January. We expect winter rapeseed harvested area to decrease in the 2010/2011 marketing year. Total rapeseed harvested area is expected to stay at about 1 million ha in the 2010/2011 marketing year, which is close to last year's harvested area.

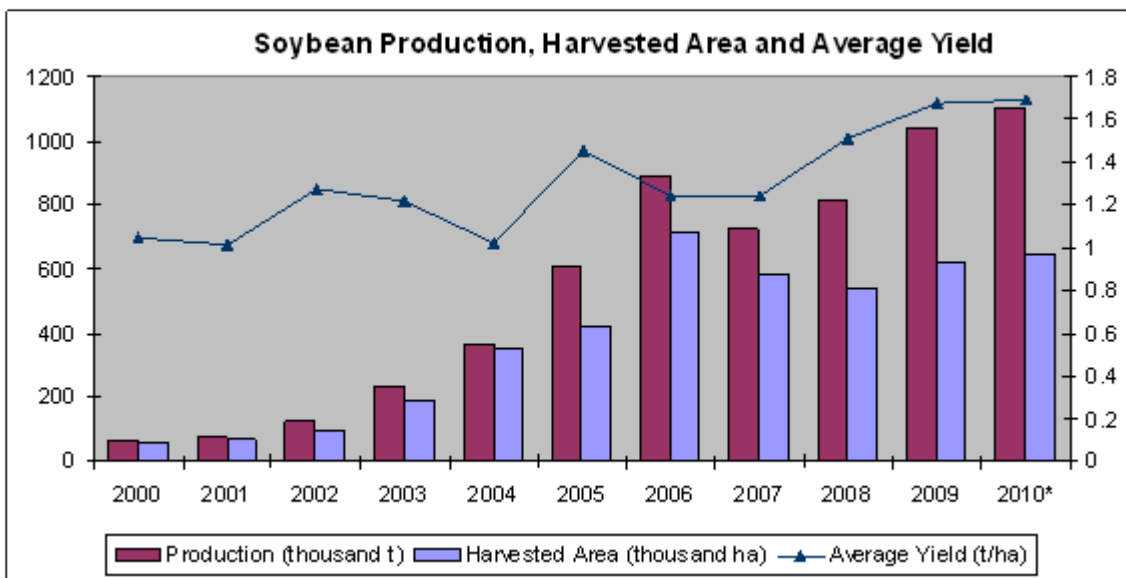
Strong demand from the European Union usually helps rapeseed prices keep stable. However, we are still estimating now a possible impact of EU Directive 2009/28/EC, some provisions of which may influence Ukraine's rapeseed exports. The Directive that comes into effect in July 2010 sets requirements for exports of raw materials that are used for biofuel production. At least, it may lead to additional paperwork and increased costs for farmers. If it leads to significant barriers for farmers and following drop in domestic rapeseed prices, this new EU legislation may cause some changes in planting decisions for the 2011/2012 rapeseed crop.



Source: State Statistics Committee, *- FAS Kyiv forecast

Weather conditions were not exceptionally favorable at the onset of the crop year for the 2010/2011 rapeseed harvest, but rapeseed yield is expected to stay at about 1.8 tons per ha. Total rapeseed production is forecast at 1.8 million tons, which is 4% less than last year's production.

Soybean planted area is expected to increase in MY 2010/2011 to approximately 680,000 ha, because of strong demand from both domestic processors and exporters.



Source: State Statistics Committee, *- FAS Kyiv forecast

Based on the average difference between planted and harvested area, we expect soybean harvested area to increase to

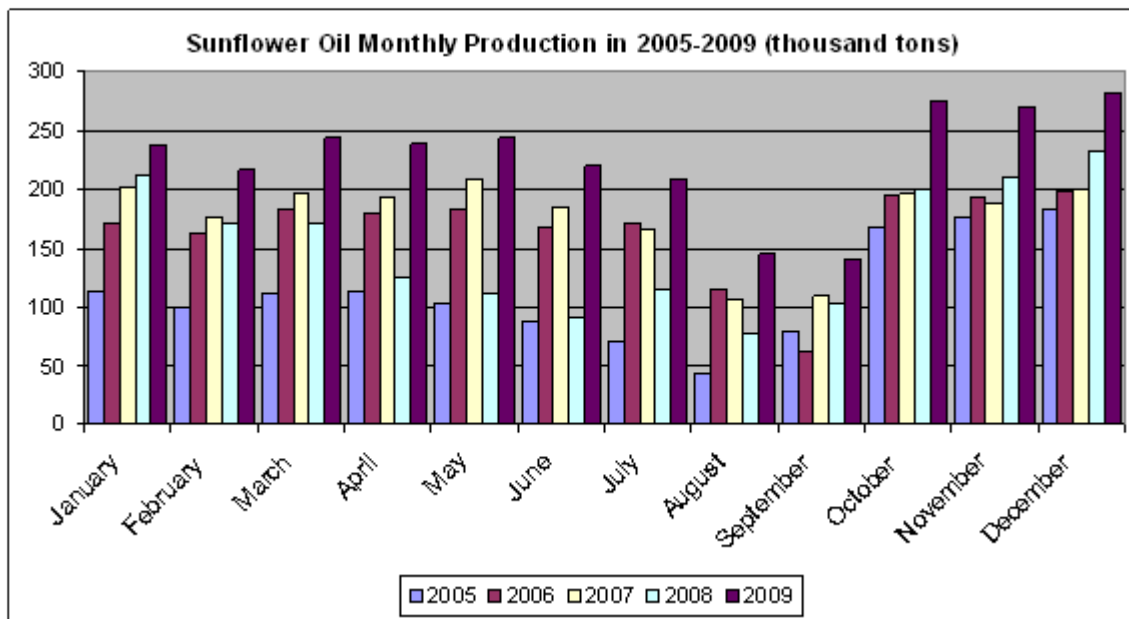
650,000 ha in the 2010/2011 marketing year. Average yield of soybean is expected at above average levels. Based on these assumptions, FAS-Kyiv estimates Ukrainian soybean production at 1.1 million tons in the 2010/2011 marketing year, which is 6% more than last year's crop.

Consumption

Sunflower seed crush is expected to reach 6.2 million tons in the 2009/2010 marketing year, thanks to a bumper sunflower seed crop and large carry over stocks, as well a relatively large capacity of domestic crush industry. Domestic crushers processed more than 3.1 million tons of sunflower seed in September 2009 – January 2010, which is 23% more than in September 2008 – January 2009. We expect sunflower seed crush to drop by about 8% in the 2010/2011 marketing year due to an expected decrease in sunflower seed production.

We expect rapeseed crush to decrease in the 2009/2010 marketing year to 150,000 tons. Ukrainian companies processed only 3,000 tons of rapeseed in July 2009 – January 2010. We expect rapeseed crush to stay unchanged in the 2010/2011 marketing year compared to the current season, as an expected increase in domestic demand for rapeseed products is forecast to compensate lower rapeseed crop. As stated before, export demand that drives rapeseed production will depend on the enforcement of new EU Directive. Currently, exporting rapeseed is considered more profitable compared to its crushing, as EU importers' high price is considered to be related to the high state support for rapeseed use by the bio-fuel industry.

Soybean crush is expected to increase to 700,000 tons and 750,000 tons in the MY 2009/2010 and MY2010/2011, respectively, based on high competitiveness of domestically produced soybean products (namely, soybean meal) after the devaluation of Ukrainian currency against US-dollar. Due to new soybean crushing capacities, competitiveness among buyers on the domestic market is higher than before.



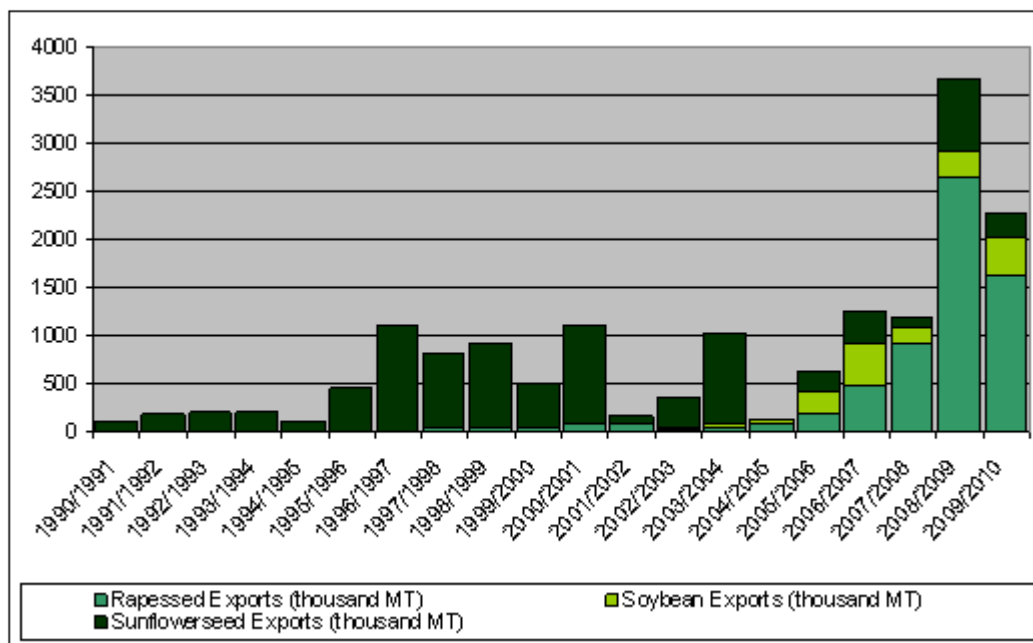
Source: State Statistics Committee

Domestic rapeseed consumption for biodiesel production is expected to be low in both 2009/2010 and 2010/2011 marketing years, as the legal framework for large scale biodiesel production in Ukraine (including technical regulation issues) has not been developed yet. When the global economic meltdown pushed crude oil prices down, the economic feasibility and political motivation of the GOU to develop a bio-diesel industry in Ukraine has almost disappeared. On the other hand, there are lavish state subsidies for biofuel production that came into force on January 1, 2010. GAIN report on tax benefits that biofuel producers enjoy is available here:

http://gain.fas.usda.gov/Recent%20GAIN%20Publications/Biofuel%20Producers%20Enjoy%20Tax%20Benefits%20_Kiev_Ukraine_6-19-2009.pdf

Trade

Exports



Ukraine’s Exports of Major Oilseeds

Source: State Customs Committee, *2009/2010 – FAS/USDA forecast

Sunflower seed exports are expected to decrease to 400,000 tons in the 2009/2010 marketing year, in spite of WTO-related legislation amendments that eased sunflower seed foreign trade. In MY 2010/2011, sunflower seed exports are forecast at 300,000 tons. EU destinations may account for about 60% of Ukraine’s sunflower seed exports in 2008/2009 and 2009/2010 marketing years. Gradual decrease of sunflower seed export duty and the abolishment of minimal (indicative) export prices intensified competition between sunflower seed exporters and crushers. However, a large portion of sunflower seed is currently exported by large grain trading companies that have their own sunflower seed crushing capacities in Ukraine.

Rapeseed exports are expected at 1.7 million tons in the 2009/2010 marketing year, as almost 1.6 million tons of rapeseed has already been exported from Ukraine in July 2009 – January 2010. Most of this rapeseed is exported to EU countries

(Belgium, France, the Netherlands and Poland).

We expect rapeseed exports to decrease by 6% in the 2010/2011 marketing year, but the figure may be significantly less if EU biofuel legislation amendments create a significant barrier for rapeseed exports.

Exports of soybean are forecast to increase by 8% in the 2009/2010 marketing year. 109 thousand tons of soybean was exported from Ukraine in September 2009 – January 2010, compared to 164 thousand tons exported in September 2008 – January 2009. In marketing year 2010/2011 marketing year, soybean exports are expected to change marginally, an expected increase in soybean production may be offset by possibly higher domestic use.

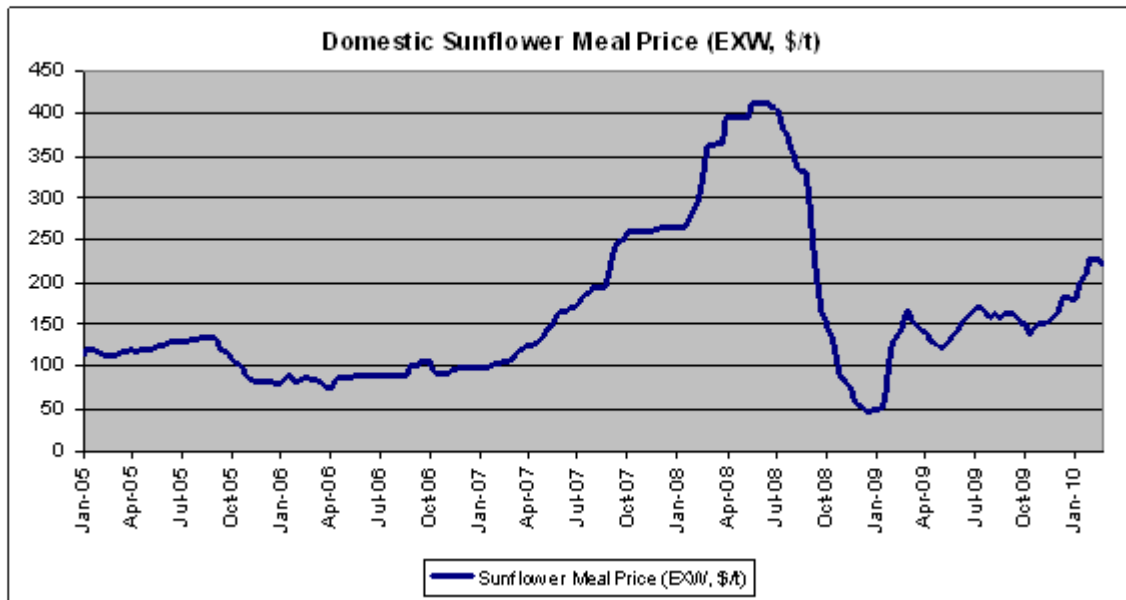
Imports

Oilseed imports to Ukraine have been limited with sunflower seed and rapeseed for sowing. Due to the consequences of financial crisis and the credit crunch, the demand for imported quality seeds for sowing is expected to stay relatively low in the near future.

Meals

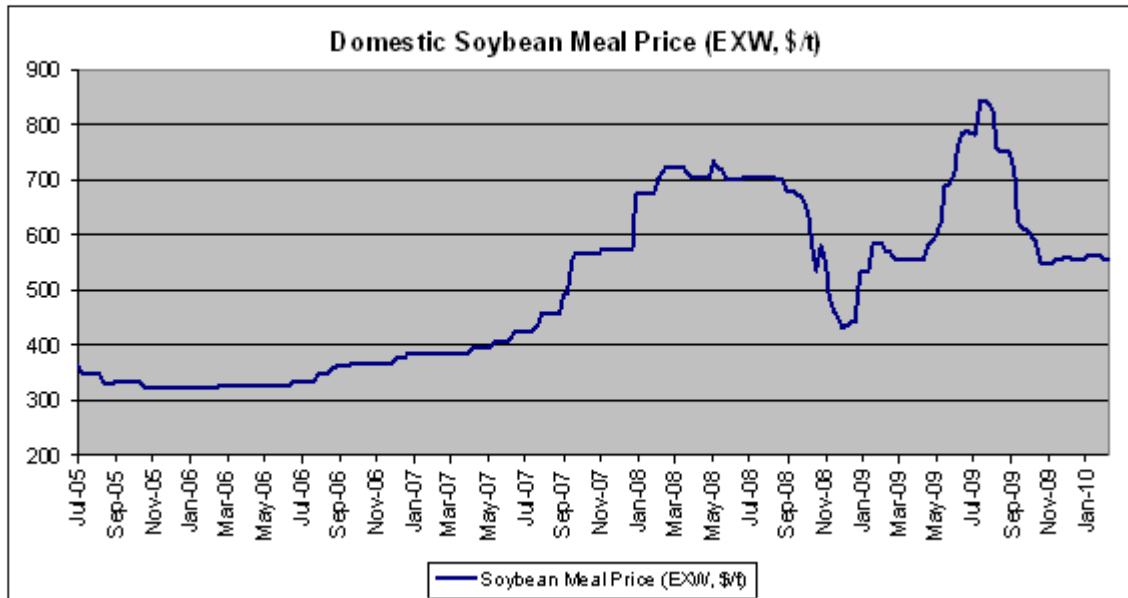
Production

Sunflower meal production is estimated to increase to 2.56 million tons in the 2009/2010 marketing year, thanks to the robust sunflower seed harvest and carry-over stocks. In MY 2010/2011, sunflower meal production may decrease by approximately 7%.



Source: Information Agency APK-Inform

Sunflower seed meal prices dropped steeply in the second half of 2008. Prices recovered in CY 2009 on both increased demand and gradual price adjustments with a new exchange rate. Devalued currency made sales of sunflower seed meal more competitive.



Source:

Information Agency APK-Inform

Production of rapeseed meal is expected to increase by 24% in the 2009/2010 marketing year and to stay unchanged in the 2009/2010 marketing year. Soybean production is forecast to increase to 550,000 tons and 590,000 tons in the 2009/2010 and 2010/2011 marketing years respectively.

Consumption

Despite an abundant sunflower seed crop, domestic consumption of sunflower seed meal remains at relatively low levels in the 2009/2010 marketing year due to good crops of feed grains. In MY 2010/2011, domestic consumption of sunflower seed meal is likely to change marginally.

In general, consumption of oilseed meals is expected to be influenced by the recent developments in Ukraine's livestock sector. Please see our Dairy and Products

http://gain.fas.usda.gov/Recent%20GAIN%20Publications/DAIRY%20AND%20PRODUCTS%20ANNUAL_Kiev_Ukraine_11-2-2009.pdf) and Livestock Reports

http://gain.fas.usda.gov/Recent%20GAIN%20Publications/Voluntary%20Annual%20Report_Kiev_Ukraine_9-14-2009.pdf) for details.

Consumption of soybean meal is forecast to increase in both 2009/2010 and 2010/2011 marketing year, thanks to an expected increase in domestic production. On the other hand, a devaluation of Ukrainian currency made imported soybean meal more expensive compared to other protein products. Thus, the share of imported soybean meal in total domestic consumption is forecast to decrease from estimated 18% in the 2008/2009 marketing year to 11% in the 2009/2010 marketing year and to 9% in the 2010/2011 marketing year.

Rapeseed meal consumption is estimated to increase in the 2009/2010 marketing year, despite a decrease in rapeseed seed

meal production, because rapeseed meal exports are expected to drop. It is estimated to stay unchanged in MY 2010/2011.

Trade

Sunflower seed meal exports are expected to increase by 1% in the 2009/2010 marketing year. In MY 2010/2011, sunflower seed meal exports are expected to decrease by 6% due to a decrease in sunflower seed crush. About 1 million tons of sunflower seed was exported from Ukraine in September 2009 – January 2010.

Rapeseed meal exports are expected to be minimal in the 2009/2010 marketing year. In July 2009 – January 2010, only 2 thousand tons of rapeseed meal was exported from Ukraine. Soybean meal exports from Ukraine will be close to zero, as Ukraine is a net importer of soybean meal. Ukraine exported only 900 tons of soybean meal in July 2009 – January 2010.

Soybean meal imports decreased by 38% in the 2008/2009 marketing year, which is close to our previous forecasts. We expect soybean meal imports at about 65 thousand tons in the 2009/2010 marketing year and 60 thousand tons in the 2010/2011 marketing year. About 35 thousand tons of soybean meal was imported to Ukraine in September 2009 – January 2010, compared to 43 thousand tons imported in the same period of the previous season. Imports of rapeseed meal and sunflower seed meal are marginal (less than 1 thousand tons).

Oils

Production

Monthly volumes of vegetable oil production are at record high levels in the 2009/2010 marketing year. Production of sunflower seed non-refined oil totaled 286,000 tons in January 2010. Crushing plants located in Ukraine produced 1.3 million tons of non-refined sunflower seed oil in September 2009 – January 2010, compared to 1.1 million tons produced in September 2008 – January 2009. Production of refined sunflower seed oil totaled 0.3 million tons in September 2009 – January 2010.

We expect sunflower oil production to increase by 6% in the 2009/2010 marketing year compared to the previous season due to an increase in sunflower seed crush. In MY 2010/2011, sunflower seed oil production is likely to decrease by approximately 8% because of an expected decline in sunflower seed harvest. Production of soybean oil and rapeseed oil are forecast to change in line with previously discussed crushed volume changes.

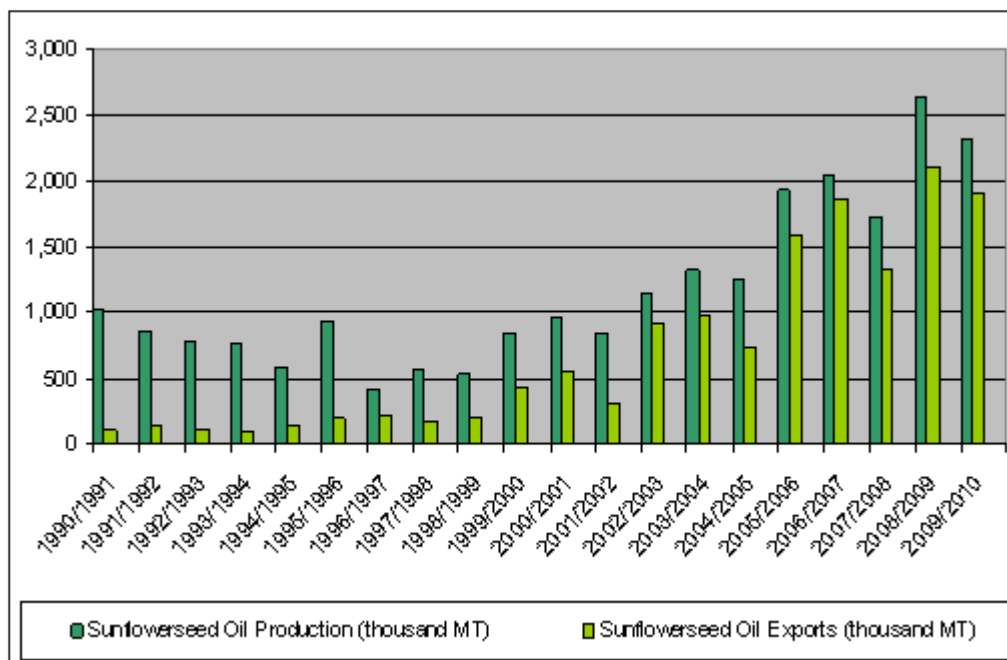
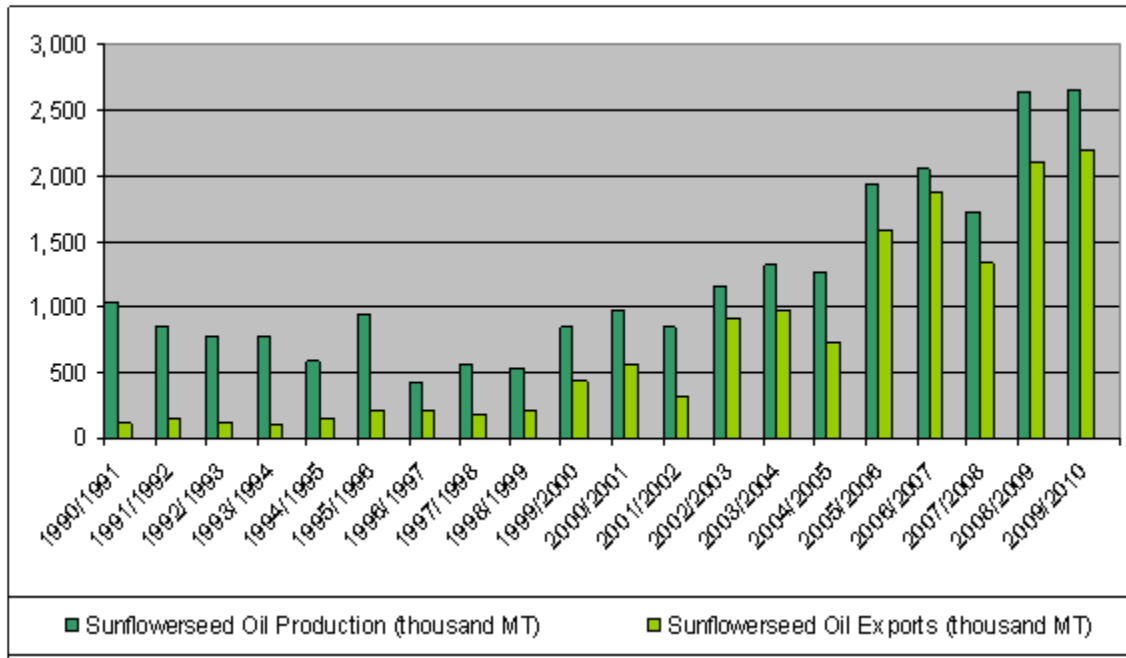
Consumption

Domestic consumer preference continues to boost sunflower seed oil consumption, whether directly or in processed products. Food consumption of sunflower seed oil is expected to increase slightly in the 2009/2010 marketing year, thanks to an increase in per capita consumption. Per capita annual vegetable oil consumption gradually increased from 6 to 18 kg in 2000s.

Rapeseed oil consumption is forecast to decrease slightly, because of lower production, while soybean oil consumption may increase slightly in the 2009/2010 marketing year. Consumption of soybean and rapeseed oil will change marginally in the 2010/2011 marketing year.

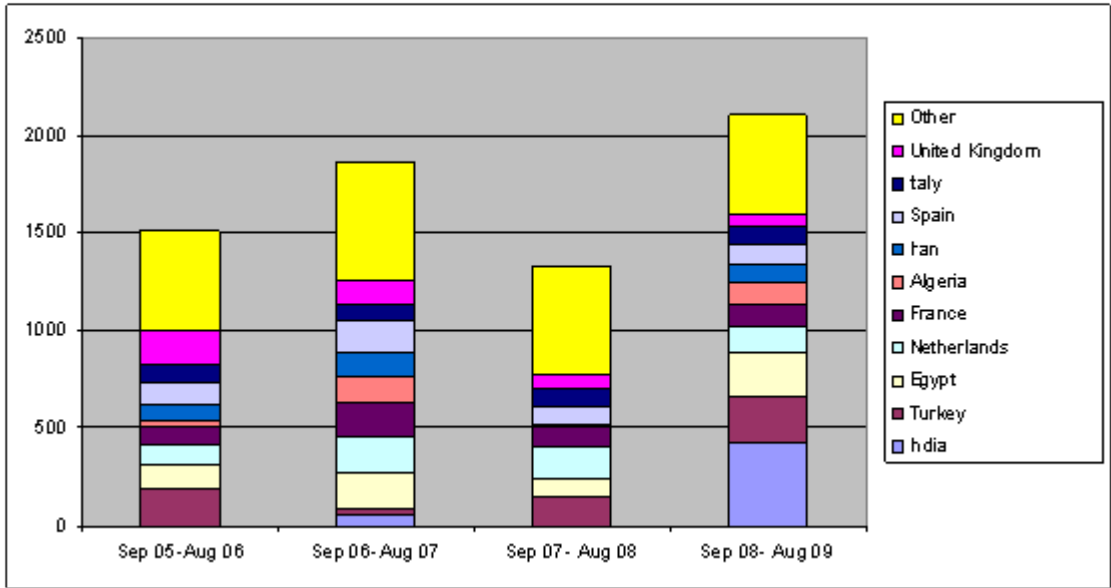
Trade

Sunflower seed oil exports are estimated at record 2.2 million tons in the 2009/2010 marketing year compared to a previous record of 2.1 million tons exported in the 2008/2009 marketing year. In MY 2010/2011, sunflower seed oil exports are forecast to decrease to 2.0 million tons.



Sunflower Seed Oil Production and Exports

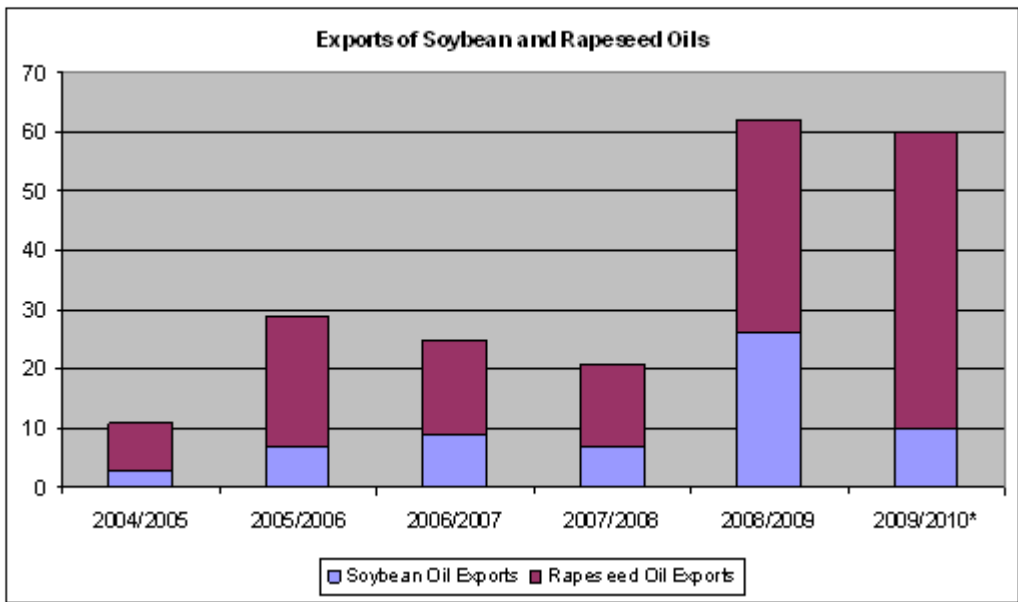
Source: State Statistics Committee



Sunflower Seed Oil Exports by Destination

Source: State Statistics Committee

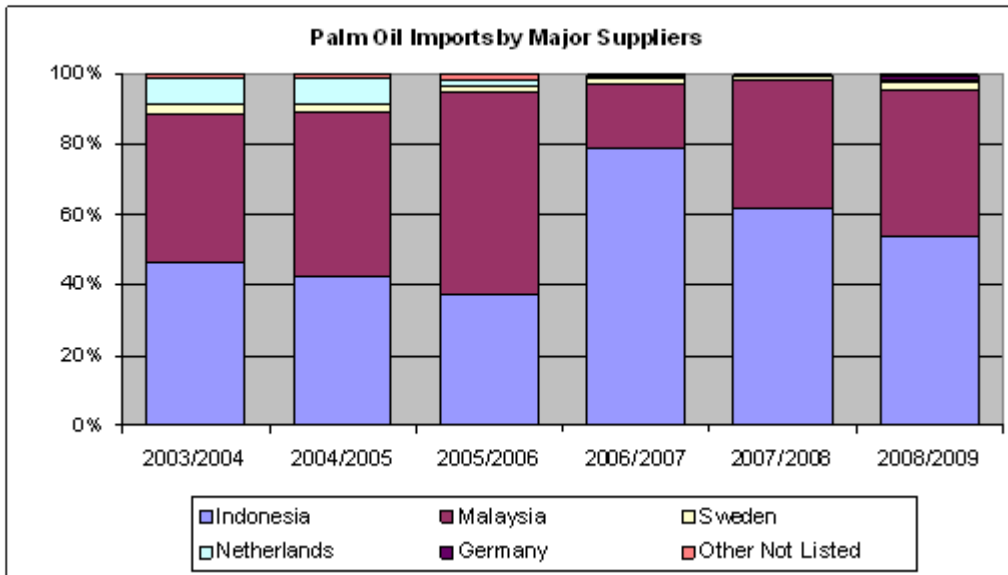
Exports of soybean oil and rapeseed oil are expected to remain low compared to exports of sunflower seed oil.



Source: State Statistics Committee, *- FAS Kyiv estimate, forecast

Imports of sunflower, soybean and rapeseed oil are expected to remain very low. Imports of palm oil are expected to stay on course, influenced in the 2009/2010 and 2010/2011 marketing year by the economic meltdown and Ukrainian currency devaluation. However, they will remain high compared to imports of other vegetable oils. Major suppliers are Malaysia and Indonesia that accounted for 96% of palm oil imports to Ukraine in the 2008/2009 marketing year. Palm oil is mainly

consumed in margarine and mayonnaise production.



Palm Oil Imports by Major Suppliers

Source: State Statistics Committee

Statistical Tables

Final Statistic Data on Major Oilseeds Production in Ukraine (2008, 2009)

Crop	Area Harvested (1,000 ha)		Production (1,000 MT)		Yield (MT/ha)	
	2009	2008	2009	2008	2009	2008
Sunflower seed	4,192.8	4,279.5	6,360.6	6,526.2	1.52	1.53
Rapeseed	1,013.6	1,379.6	1,873.2	2,872.8	1.85	2.08
Soybean	622.3	537.9	1,042.5	812.8	1.68	1.51

Source: State Statistics Committee

Sunflower Seed PSD Table

Ukraine								
Oilseed, Sunflower Seed								
	2008 Revised			2009 Estimate			2010 Forecast	UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	Post Estimate New	
Market Year Begin		09/2008	09/2008		09/2009	09/2009	09/2010	MM/YYYY
Area Planted	4,275	4,306	4,600	3,925	3,900	4,400	4,400	(1000 HA)
Area Harvested	4,500	4,278	4,500	4,350	3,800	4,350	4,300	(1000

								HA)
Beginning Stocks	75	54	75	29	320	500	338	(1000 MT)
Production	7,000	6,526	7,000	6,500	5,130	6,500	6,000	(1000 MT)
MY Imports	8	5	8	5	5	5	5	(1000 MT)
MY Imp. from U.S.	1	1	1	0	1	1	0	(1000 MT)
MY Imp. from EU	1	1	1	0	1	1	0	(1000 MT)
Total Supply	7,083	6,585	7,083	6,534	5,455	7,005	6,343	(1000 MT)
MY Exports	767	500	767	500	500	400	300	(1000 MT)
MY Exp. to EU	300	300	300	280	300	250	200	(1000 MT)
Crush	6,220	5,700	5,750	5,937	4,800	6,200	5,700	(1000 MT)
Food Use Dom. Cons.	42	40	41	42	35	42	40	(1000 MT)
Feed Waste Dom. Cons.	25	25	25	25	22	25	25	(1000 MT)
Total Dom. Cons.	6,287	5,765	5,816	6,004	4,857	6,267	5,765	(1000 MT)
Ending Stocks	29	320	500	30	98	338	303	(1000 MT)
Total Distribution	7,083	6,585	7,083	6,534	5,455	7,005	6,368	(1000 MT)
CY Imports	5	8	5	0	5	0	0	(1000 MT)
CY Imp. from U.S.	0	2	0	0	1	0	0	(1000 MT)
CY Exports	450	97	450	350	400	350	200	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	(1000 MT)

Sunflower Seed Exports from Ukraine (HS 1206), 1000 MT

Country	Sep 03- Aug 04	Sep 04- Aug 05	Sep 05- Aug 06	Sep 06- Aug 07	Sep 07- Aug 08	Sep 08- Aug 09
France	112	0	0	23	0	169
Pakistan	73	0	0	36	0	141
Turkey	147	0	5	17	53	129
Georgia	64	0	0	1	8	78
Spain	102	0	154	107	0	69
Netherlands	54	0	4	41	2	56
Italy	32	0	18	27	0	28
Germany	9	2	2	10	0	24
Greece	11	0	2	2	2	18
Morocco	4	0	0	0	0	13
Other Not Listed	321	10	34	72	10	43
TOTAL	928	12	220	336	75	767

Source: State Statistics Committee

Soybean Production PSD Table

Ukraine								
Oilseed, Soybean								
	2008 Revised			2009 Estimate			2010 Forecast	UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	Post Estimate New	
Market Year Begin		09/2008	09/2008		09/2009	09/2009	09/2010	MM/YYYY
Area Planted	550	560	560	600	700	650	680	(1000 HA)
Area Harvested	550	538	538	625	650	622	650	(1000 HA)
Beginning Stocks	20	38	20	28	50	20	22	(1000 MT)
Production	800	812	812	1,050	845	1,042	1,100	(1000 MT)
MY Imports	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	(1000 MT)
Total Supply	820	850	832	1,078	895	1,062	1,122	(1000 MT)
MY Exports	277	230	277	430	235	300	300	(1000 MT)
MY Exp. to EU	208	130	208	250	130	200	200	(1000 MT)
Crush	480	500	500	570	550	700	750	(1000 MT)
Food Use Dom. Cons.	0	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Cons.	35	70	35	35	70	40	40	(1000 MT)
Total Dom. Cons.	515	570	535	605	620	740	790	(1000 MT)
Ending Stocks	28	50	20	43	40	22	32	(1000 MT)
Total Distribution	820	850	832	1,078	895	1,062	1,122	(1000 MT)
CY Imports	0	0	0	0	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	(1000 MT)
CY Exports	230	201	230	350	230	350	250	(1000 MT)
CY Exp. to U.S.	0	0		0	0		0	(1000 MT)

Monthly Sunflower Seed Exports from Ukraine (HS 1206), 1000 MT

Country	Sep 09	Oct 09	Nov 09	Dec 09	Sep 09- Dec 09
Netherlands	0	15	10	2	27
Turkey	0	0	4	0	4

CY Exports	2,200	2,387	2,200	1,800	2,000	1,800	1,900	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	(1000 MT)

Soybean Exports from Ukraine (HS 1201), 1000 MT

Country	Sep 04-Aug 05	Sep 05-Aug 06	Sep 06-Aug 07	Sep 07-Aug 08	Sep 08- Aug 09
Italy	0	31	73	21	167
Turkey	7	64	206	52	39
Greece	0	24	50	44	31
Russia	1	1	0	33	9
Uzbekistan	0	0	15	0	8
Hungary	10	81	11	3	6
Moldova	4	0	0	24	5
Kazakhstan	0	4	32	0	5
Portugal	0	0	0	0	4
Azerbaijan	0	0	0	1	3
Belarus	0	0	1	0	1
Other Not Listed	14	19	30	13	1
TOTAL	36	224	420	190	277

Source: State Statistics Committee

Rapeseed Exports from Ukraine (HS 1205), 1000 MT

Country	Jul 03 - Jun 04	Jul 04- Jun 05	Jul 05- Jun 06	Jul 06- Jun 07	Jul 07- Jun 08	Jul 08- Jun 09
Netherlands	1	1	5	14	101	701
Belgium	0	0	0	51	25	431
France	0	0	1	1	137	386
Poland	0	2	22	86	12	238
Germany	0	0	0	69	0	131
Turkey	0	3	30	64	141	127
Pakistan	0	0	11	26	252	99
Latvia	1	6	0	7	0	96
Hungary	22	44	94	90	12	82
Lithuania	1	7	0	4	0	54
Greece	0	0	0	0	13	49
Portugal	0	0	0	20	60	44
Italy	0	0	0	0	0	32
Israel	0	3	0	9	16	28
India	0	1	11	3	10	26
Spain	0	0	0	15	43	21
China	0	0	0	0	0	15
Panama	0	0	0	9	7	15
Bangladesh	0	1	1	2	10	15
United Arab Emirates	0	0	0	0	49	13

United Kingdom	0	0	0	6	6	11
Other Not Listed	7	13	13	11	13	23
TOTAL	33	81	187	486	906	2637

Source: State Statistics Committee

Mustard Exports from Ukraine (HS 120750), 1000 MT

Country	Jul 03 - Jun 04	Jul 04- Jun 05	Jul 05- Jun 06	Jul 06- Jun 07	Jul 07- Jun 08	Jul 08- Jun 09
Germany	1	6	9	5	2	12
Bangladesh	5	23	11	5	0	5
Poland	0	1	3	3	2	3
Czech Republic	0	1	2	2	0	1
Hungary	23	24	3	0	0	0
Netherlands	1	8	1	0	0	0
Austria	4	23	8	2	0	0
France	0	0	0	0	0	0
Slovenia	0	0	0	0	0	0
Greece	0	0	0	0	0	0
Bulgaria	0	0	0	0	0	0
Other No Listed	2	7	12	1	0	0
TOTAL	36	92	51	17	6	23

Source: State Statistics Committee

Monthly Rapeseed Exports from Ukraine (HS 1205), 1000 MT

Country	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	TOTAL
Belgium	7	48	46	56	134	9	298
France	0	31	15	118	84	37	285
Netherlands	0	132	61	112	67	61	432
Poland	8	31	16	30	26	22	134
Turkey	0	11	8	9	20	19	67
Portugal	0	0	0	9	9	16	34
Lithuania	7	13	18	10	6	1	56
Morocco	0	0	0	0	5	0	5
United Kingdom	5	19	3	4	4	5	41
Israel	0	0	0	4	4	3	11
Hungary	0	0	0	4	4	3	10
Switzerland	0	0	1	7	3	0	11
Bangladesh	0	0	1	0	1	1	3
India	5	2	3	3	0	0	13
Germany	2	1	1	0	0	0	4
Greece	3	0	0	9	0	0	12
UAE	0	0	122	0	0	0	122
Pakistan	0	0	0	16	0	1	17

Panama	3	0	0	2	0	0	5
Other Not Listed	1	8	5	3	0	1	20
TOTAL	41	298	300	396	369	178	1,581

Source: State Statistics Committee

Imports of Peanuts into Ukraine (HS 1202), 1000 MT

Country	Jan-Dec 03	Jan-Dec 04	Jan-Dec 05	Jan-Dec 06	Jan-Dec 07	Jan-Dec 08	Jan-Dec 09
China	25	19	33	19	19	11	7
India	1	9	4	3	4	15	6
Argentina	0	0	2	8	9	8	5
Brazil	0	0	0	1	0	0	1
Uzbekistan	2	3	1	2	2	0	1
Paraguay	0	0	0	0	0	0	1
Vietnam	0	0	0	0	1	0	0
Other Not Listed	2	2	0	0	1	1	0
Total	30	34	41	33	36	36	22

Source: State Statistics Committee

Sunflower Seed Meal PSD Table

Ukraine								
Meal, Sunflower Seed								
	2008 Revised			2009 Estimate			2010 Forecast	UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	Post Estimate New	
Market Year Begin		09/2008	09/2008		09/2009	09/2009	09/2010	MM/YYYY
Crush	1,400	1,650	1,650	1,300	1,600	1,600	1,500	(1000 MT)
Extr. Rate, 999.9999	1,400	1,380	1,380	1,000	1,250	1,014	1,000	(PERCENT)
Beginning Stocks	2	12	2	2	88	40	16	(1000 MT)
Production	2,900	2,873	2,873	1,900	2,000	1,873	1,800	(1000 MT)
MY Imports	5	5	5	5	3	5	5	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	3	0	3	3	0	3	3	(1000 MT)
Total Supply	2,907	2,890	2,880	1,907	2,091	1,918	1,821	(1000 MT)
MY Exports	2,637	2,600	2,637	1,790	1,850	1,750	1,650	(1000 MT)
MY Exp. to EU	2,288	2,200	2,288	1,450	1,500	1,500	1,550	(1000 MT)
Industrial Dom. Cons.	258	200	200	110	200	150	150	(1000 MT)
Food Use Dom. Cons.	0	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Cons.	10	2	3	5	2	2	2	(1000 MT)
Total Dom. Cons.	268	202	203	115	202	152	152	(1000 MT)
Ending Stocks	2	88	40	2	39	16	19	(1000 MT)
Total Distribution	2,907	2,890	2,880	1,907	2,091	1,918	1,821	(1000 MT)

CY Imports	3	3	3	3	3	3	3	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	(1000 MT)
CY Exports	2,200	2,387	2,200	1,800	2,000	1,800	1,900	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0		0	(1000 MT)

Sunflower Seed Meal Exports from Ukraine (HS 230630), 1000 MT

Country	Sep 03- Aug 04	Sep 04- Aug 05	Sep 05- Aug 06	Sep 06- Aug 07	Sep 07- Mar 08	Sep 08- Aug 09
Poland	204	107	128	169	139	376
Belarus	122	201	361	354	398	372
Latvia	239	132	214	200	173	246
Israel	72	102	144	197	101	245
Turkey	63	45	134	144	100	191
Morocco	35	82	94	98	100	156
France	0	0	10	14	0	144
Lithuania	54	54	46	95	73	99
Italy	54	6	97	53	68	90
United Kingdom	17	23	8	15	6	62
Spain	5	5	41	42	20	45
Belgium	0	0	0	0	0	43
Denmark	17	30	18	21	0	35
Greece	4	7	7	18	32	15
Azerbaijan	3	6	0	1	20	15
Norway	0	0	0	0	0	10
Egypt	7	4	0	15	0	10
Netherlands	2	5	9	7	6	10
Cyprus	0	1	6	0	5	10
Georgia	1	1	8	1	7	6
Ireland	0	0	0	15	5	6
Armenia	7	4	0	0	7	5
Uzbekistan	0	0	0	0	0	5
Other Not Listed	184	45	13	23	15	13
TOTAL	1089	862	1337	1483	1273	2209

Source: State Statistics Committee

Sunflower Seed Meal Exports from Ukraine (HS 230630), 1000 MT

Country	Sep-09	Oct-09	Nov-09	Dec-09	Sep 09- Jan 09
Poland	29	59	65	55	208
France	16	30	48	35	130
Belarus	12	24	27	29	93
Turkey	0	12	19	25	57
Morocco	4	0	16	16	36
Belgium	5	2	16	9	32
Lithuania	7	11	14	9	41
Israel	6	9	13	28	56
Latvia	10	14	10	23	57

Spain	0	15	5	0	20
United Kingdom	5	10	4	8	26
Other Not Listed	6	8	19	12	45
TOTAL	101	195	256	248	801

Source: State Statistics Committee

Soybean Meal PSD Table

Ukraine								
Meal, Soybean								
	2008 Revised			2009 Estimate			2010 Forecast	UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	Post Estimate New	
Market Year Begin		09/2008	09/2008		09/2009	09/2009	09/2010	MM/YYYY
Crush	480	500	500	570	550	700	750	(1000 MT)
Extr. Rate, 999.9999	1.	1.	0.788	1.		0.7857	0.7867	(PERCENT)
Beginning Stocks	1	7	1	2	10	2	6	(1000 MT)
Production	379	394	394	450	433	550	590	(1000 MT)
MY Imports	88	100	88	80	50	65	60	(1000 MT)
MY Imp. from U.S.	1	0	1	1	0	5	5	(1000 MT)
MY Imp. from EU	40	40	40	40	20	35	30	(1000 MT)
Total Supply	468	501	483	532	493	617	656	(1000 MT)
MY Exports	1	1	1	1	0	1	1	(1000 MT)
MY Exp. to EU	0	0	0	0	0	0	0	(1000 MT)
Industrial Dom. Cons.	0	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Cons.	0	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Cons.	465	490	480	528	485	610	650	(1000 MT)
Total Dom. Cons.	465	490	480	528	485	610	650	(1000 MT)
Ending Stocks	2	10	2	3	8	6	5	(1000 MT)
Total Distribution	468	501	483	532	493	617	656	(1000 MT)
CY Imports	100	131	131	50	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	(1000 MT)
CY Exports	1	0	0	1	0	0	0	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	(1000 MT)
SME	465	490	480	528	485	610	650	(1000 MT)

Soybean Meal Imports to Ukraine (HS2304), 1000 MT

Country	Sep 03-Aug 04	Sep 04-Aug 05	Sep 05-Aug 06	Sep 06-Aug 07	Sep 07-Aug 08	Sep 08-Aug 09
Brazil	52	37	59	92	54	36
Germany	0	0	2	8	21	21
Netherlands	22	22	31	36	37	20
United States	1	2	0	2	1	9
Moldova	0	0	1	3	3	1
China	0	0	0	0	0	1
Argentina	3	2	51	9	23	0
Latvia	0	0	9	4	0	0
Other Not Listed	1	3	4	5	1	1

TOTAL	81	65	159	158	142	88
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Source: State Statistics Committee

Monthly Soybean Meal Imports to Ukraine (HS2304), 1000 MT

Country	Sep-09	Oct-09	Nov-09	Dec-09	Sep 09- Dec 09
Brazil	5	4	2	0	11
Germany	6	3	2	0	11
Netherlands	0	0	0	7	7
United States	3	0	0	1	4
Other Not Listed	0	0	0	0	1
TOTAL	13	8	4	8	33

Source: State Statistics Committee

Rapeseed Meal PSD Table

Ukraine								
Meal, Rapeseed								
	2008 Revised			2009 Estimate			2010 Forecast	UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	Post Estimate New	
Market Year Begin		07/2008	07/2008		07/2009	07/2009	07/2010	MM/YYYY
Crush	258	200	200	110	200	150	150	(1000 MT)
Extr. Rate, 999.9999	1.	1.	0.55	1.	1.	0.56	0.56	(PERCENT)
Beginning Stocks	0	2	0	0	5	4	3	(1000 MT)
Production	146	110	110	62	110	84	84	(1000 MT)
MY Imports	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	(1000 MT)
Total Supply	146	112	110	62	115	88	87	(1000 MT)
MY Exports	56	45	56	5	50	5	5	(1000 MT)
MY Exp. to EU	17	20	17	5	25	5	5	(1000 MT)
Industrial Dom. Cons.	0	0	0	0	0	0	0	(1000 MT)
Food Use Dom. Cons.	0	0	0	0	0	0	0	(1000 MT)
Feed Waste Dom. Cons.	90	62	50	57	60	80	80	(1000 MT)
Total Dom. Cons.	90	62	50	57	60	80	80	(1000 MT)
Ending Stocks	0	5	4	0	5	3	2	(1000 MT)
Total Distribution	146	112	110	62	115	88	87	(1000 MT)
CY Imports	0	0	0	0	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	(1000 MT)
CY Exports	50	45	50	5	50	0	0	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	(1000 MT)
SME	64	44	36	41	43	57	57	(1000 MT)

Sunflower Seed Oil PSD Table

Ukraine								
Oil, Sunflower Seed								
	2008 Revised			2009 Estimate			2010 Forecast	UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	Post Estimate New	
Market Year Begin		09/2008	09/2008		09/2009	09/2009	09/2010	MM/YYYY
Crush	6,220	5,700	5,751	5,937	4,800	6,100	5,700	(1000 MT)
Extr. Rate, 999.9999	0.	0.	0.4347	0.	0.	0.4344	0.4298	(PERCENT)
Beginning Stocks	42	49	42	211	155	79	94	(1000 MT)
Production	2,632	2,451	2,500	2,513	2,064	2,650	2,450	(1000 MT)
MY Imports	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0	0	0	0	(1000 MT)
MY Imp. from EU	0	0	0	0	0	0	0	(1000 MT)
Total Supply	2,674	2,500	2,542	2,724	2,219	2,729	2,544	(1000 MT)
MY Exports	2,098	1,900	2,098	2,100	1,700	2,200	2,000	(1000 MT)
MY Exp. to EU	616	700	616	650	625	660	650	(1000 MT)
Industrial Dom. Cons.	15	15	15	15	15	15	15	(1000 MT)
Food Use Dom. Cons.	350	430	350	435	410	420	420	(1000 MT)
Feed Waste Dom. Cons.	0	0	0	0	0	0	0	(1000 MT)
Total Dom. Cons.	365	445	365	450	425	435	435	(1000 MT)
Ending Stocks	211	155	79	174	94	94	109	(1000 MT)
Total Distribution	2,674	2,500	2,542	2,724	2,219	2,729	2,544	(1000 MT)
CY Imports	0	1	0	0	0	0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0	0	0	0	(1000 MT)
CY Exports	1,525	1,340	1,535	1,400	1,800	1,400	1,200	(1000 MT)
CY Exp. to U.S.	0	0	0	0	0	0	0	(1000 MT)

Sunflower Seed Oil Exports from Ukraine (HS 1512), 1000 MT

Country	Sep 03- Aug 04	Sep 04- Aug 05	Sep 05- Aug 06	Sep 06- Aug 07	Sep 07- Aug 08	Sep 08- Aug 09
India	0	0	0	53	0	428
Turkey	13	35	191	33	148	231
Egypt	46	21	119	186	89	220
Netherlands	56	7	102	188	173	134
France	28	24	102	166	94	121
Algeria	55	12	27	130	8	108
Iran	0	32	77	132	13	102
Spain	13	63	114	161	85	99
Italy	56	43	93	80	99	96
United Kingdom	99	95	174	126	65	53
Belarus	14	20	35	50	34	45
Poland	6	3	47	63	27	44
Saudi Arabia	2	24	38	33	31	44

Georgia	18	16	20	33	20	39
Syria	8	5	23	15	24	37
Russia	106	90	94	105	130	33
Lebanon	0	0	6	16	6	26
Portugal	0	0	6	35	23	24
United Arab Emirates	0	2	53	69	15	21
Malaysia	0	0	0	0	0	19
Canada	0	0	0	0	0	18
Uzbekistan	2	1	3	2	4	17
Sudan	0	0	4	11	12	16
Kazakhstan	4	10	12	12	19	15
Belgium	0	0	0	0	1	12
Armenia	4	3	8	6	5	10
Other Not Listed	447	136	165	159	198	88
TOTAL	979	642	1514	1867	1326	2098

Source: State Statistics Committee

Soybean Oil PSD Table

Ukraine								
Oil, Soybean								
	2008 Revised			2009 Estimate			2010 Forecast	UOM
	USDA Official	Post Estimate	Post Estimate New	USDA Official	Post Estimate	Post Estimate New	Post Estimate New	
Market Year Begin		09/2008	09/2008		09/2009	09/2009	09/2010	MM/YYYY
Crush	480	400	500	570		700	750	(1000 MT)
Extr. Rate, 999.9999	0.	0.	0.18	0.		0.18	0.18	(PERCENT)
Beginning Stocks	0	0	0	0		0	0	(1000 MT)
Production	85	72	90	101		126	135	(1000 MT)
MY Imports	0	0	0	0		0	0	(1000 MT)
MY Imp. from U.S.	0	0	0	0		0	0	(1000 MT)
MY Imp. from EU	0	0	0	0		0	0	(1000 MT)
Total Supply	85	72	90	101		126	135	(1000 MT)
MY Exports	28	5	26	40		50	50	(1000 MT)
MY Exp. to EU	0	0	20	0		0	0	(1000 MT)
Industrial Dom. Cons.	0	0	0	0		0	0	(1000 MT)
Food Use Dom. Cons.	57	67	64	61		76	85	(1000 MT)
Feed Waste Dom. Cons.	0	0	0	0		0	0	(1000 MT)
Total Dom. Cons.	57	67	64	61		76	85	(1000 MT)
Ending Stocks	0	0	0	0		0	0	(1000 MT)
Total Distribution	85	72	90	101		126	135	(1000 MT)
CY Imports	0	0	0	0		0	0	(1000 MT)
CY Imp. from U.S.	0	0	0	0		0	0	(1000 MT)

Soybean Oil Exports from Ukraine (HS1507), 1000 MT

Country	Sep 03- Aug 04	Sep 04- Aug 05	Sep 05- Aug 06	Sep 06- Aug 07	Sep 07- Aug 08	Sep 08- Aug 09
Poland	0	0	3	6	1	16
Czech Republic	0	0	0	0	0	3
Lithuania	2	0	0	1	0	3
Belarus	0	2	1	1	3	2
Germany	0	0	0	0	0	1
Armenia	0	0	1	1	2	1
Other Not Listed	0	2	1	1	0	1
TOTAL	3	3	7	9	7	26

Source: State Statistics Committee

Rapeseed Oil Exports from Ukraine (HS 1514), 1000 MT

Country	Jul 04-Jun 05	Jul 05-Jun 06	Jul 06-Jun 07	Jul 07- Jun 08	Jul 08- Jun 09
Lithuania	4	8	11	6	14
Poland	1	5	0	7	7
Austria	0	0	0	0	4
Slovakia	0	0	3	0	3
Netherlands	0	0	0	0	2
Germany	0	0	1	0	2
Romania	0	0	0	0	2
Estonia	0	0	0	0	1
Virgin Islands	0	0	0	0	1
Other Not Listed	3	9	1	0	1
TOTAL	8	22	16	14	36

Source: State Statistics Committee

Palm Oil Imports to Ukraine (HS1511), 1000 MT

Country	Jul 03 - Jun 04	Jul 04- Jun 05	Jul 05- Jun 06	Jul 06- Jun 07	Jul 07- Jun 08	Jul 08- Jun 09
Indonesia	49	80	68	201	258	155
Malaysia	45	89	105	46	151	119
Sweden	3	4	3	5	5	6
Netherlands	8	14	3	1	0	3
Germany	0	0	0	0	2	3
Other Not Listed	1	2	3	1	1	1
TOTAL	106	189	182	254	417	285

Source: State Statistics Committee

Monthly Palm Oil Imports to Ukraine (HS1511), 1000 MT

Country	Jul-09	Aug-09	Sep-09	Oct-09	Nov-09	Dec-09	TOTAL
Indonesia	16	13	13	20	8	29	99
<i>share in total, %</i>	78%	86%	65%	63%	24%	57%	58%
Malaysia	4	2	7	11	23	21	68
<i>share in total, %</i>	18%	11%	33%	35%	75%	42%	40%
Other Not Listed	1	0	0	1	0	1	3
TOTAL	20	15	20	32	31	51	170

Source: State Statistics Committee