

USDA Foreign Agricultural Service

# GAIN Report

Global Agricultural Information Network

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## India

### Oilseeds and Products Update

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**Report Highlights:**

Stronger demand will push edible oil imports to a record 11.6 million metric tons (MMT) in marketing year (MY) 2013/14. Due to lower-than-expected yields, India's soybean production in MY 2013/14 will be 12.0 MMT, a 1.5 MMT decrease from Post's previous estimate. To date, winter-season oilseed area planted is up three percent over 2012 to 7.3 million hectares (MHA), primarily due to higher rapeseed area, with final area expected of around 13.0 MHA. Oil meal exports will exceed 5.8 MMT.

**Post:**  
New Delhi

**Commodities:**  
Oilseed, Soybean

Meal, Soybean

Oil, Soybean

**Author Defined:**

### **India's Soybean Production Forecast for MY 2013/14 Reduced to 12.0 MMT**

Post reduces India's 2013 monsoon (*kharif*) season soybean production estimates to 12.0 MMT, a decrease of 11 percent from the previous estimate, which assumed favorable weather conditions through September and October. Soybean yields and bean quality, particularly for late planted soybeans, were impacted by excessive late season precipitation and cloud cover in western Madhya Pradesh, eastern Rajasthan and the Vidarbha region of Maharashtra. Despite this revision, Indian soybean production should remain seven percent higher over 2012.

### **Current Winter Season Oilseed Planting up Three Percent over 2012; Production Estimates Unchanged**

As of the date of publication, planting remains underway for winter (*rabi*) season oilseed crops. The Ministry of Agriculture's (MOA) most recent [planting report](#) for the on-going *rabi* season indicates that the combined area planted for sunflower, peanut, rapeseed and mustard is currently 7.3 MHA, an increase of three percent over the corresponding period in 2012. To date, *rabi* area planted for rapeseed and mustard acreage has increased by five percent over the same period last year at 6.7 MHA. This increase is driven by favorable weather and planting conditions across Rajasthan, Gujarat, Haryana and Madhya Pradesh. Conversely, the MOA reports that current *rabi* area planted for sunflower is 320,000 hectares, a decrease of over 18 percent from the corresponding period in 2012. Current area planted to peanuts is 322,000 hectares.

Assuming normal *rabi* cropping conditions, total oilseed area planted in 2013 will be upwards of 13.0 MHA and total oilseed production is estimated at about 14.0 MMT. Area and production forecasts for sunflower and peanut include production during *kharif* and *rabi* seasons. Rapeseed and mustard are only grown during India's *rabi* season. Rapeseed and mustard will account for over half of all oilseed acreage at approximately 6.8 MHA. Production levels for rapeseed and mustard will be 7.1 MMT. Peanut area planted will be 5.4 MHA and peanut production will be upwards of 6.0 MMT. Sunflower estimates remain unchanged from previous estimates, with area planted at 850,000 hectares and production at 725,000 metric tons (MT).



<b>Total sun oil</b>	<b>86</b>	<b>48</b>	<b>69</b>	<b>130</b>	<b>84</b>	<b>91</b>	<b>88</b>	<b>68</b>	<b>101</b>	<b>62</b>	<b>63</b>	<b>48</b>	<b>939</b>	1,114	16
Canola Rape oil	0	0	2	6	0	0	0	0	0	0	0	0	8	98	92
Cottonseed Oil	0	0	0	0	0	0	0	0	0	0	0	0	0	1	0
Safflower oil	0	0	0	0	2	4	0	0	0	0	4	0	10	5	84
Coconut oil	0	0	0	0	0	1	3	0	0	0	0	0	4	1	300
Grand Total	1,018	676	883	1,133	954	851	641	892	911	875	729	834	10,398	9,840	6

Source: Solvent Extractors Association of India

**Table 2. India: Oilmeal Exports, in metric tons**

	Soybean meal	Rapeseed meal	Peanut meal	Sunflower meal	Total
Oct-12	49,840	39,058	0	0	88,898
Nov-12	517,103	66,966	0	0	584,069
Dec-12	516,456	26,590	0	0	521,046
Jan-13	650,434	69,990	0	0	689,783
Feb-13	581,606	45,656	0	0	627,262
Mar-13	302,131	83,492	0	0	385,623
Apr-13	99,451	54,077	0	0	153,528
May-13	96,492	88,284	0	0	184,776
Jun-13	213,564	84,198	0	0	297,762
Jul-13	107,038	40,902	0	0	147,940
Aug-13	183,555	90,735	0	0	274,290
Sep-13	182,724	59,472	0	0	242,196
Surface Transport	985,000				985,000
<b>Oct 12-Sep-13</b>	<b>4,485,394</b>	<b>749,420</b>	<b>0</b>	<b>0</b>	<b>5,234,814</b>
Oct 11-Sep-12	4,540,665	925,050	551	0	5,466,266
% Change	-1	-19			-4

Source: Solvent Extractors Association of India

**Table 3. India: Commodity, Oilseed, Soybean, PSD  
(Area in 1000 hectares and production in 1000 metric tons)**

Oilseed, Soybean	India	2011/2012		2012/2013		2013/2014	
		Market Year Begin: Oct 2011		Market Year Begin: Oct 2012		Market Year Begin: Oct 2013	
		USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Area Planted		10,300	10,270	10,800	10,700	12,200	12,150
Area Harvested		10,270	10,270	10,800	10,700	12,200	12,000
Beginning Stocks		505	705	316	535	391	515
Production		11,000	11,000	11,500	11,200	11,800	12,000
MY Imports		0	0	0	0	0	0
MY Imp. from U.S.		0	0	0	0	0	0
MY Imp. from EU		0	0	0	0	0	0
Total Supply		11,505	11,705	11,816	11,735	12,191	12,515
MY Exports		39	20	75	20	75	20
MY Exp. to EU		0	0	0	0	0	0
Crush		9,600	9,600	9,700	9,600	9,500	10,500
Food Use Dom. Cons.		550	550	600	600	650	600
Feed Waste Dom. Cons.		1,000	1,000	1,050	1,000	1,100	1,000
Total Dom. Cons.		11,150	11,150	11,350	11,200	11,250	12,100
Ending Stocks		316	535	391	515	866	395
Total Distribution		11,505	11,705	11,816	11,735	12,191	12,515
CY Imports		0	0	0	0	0	0
CY Imp. from U.S.		0	0	0	0	0	0
CY Exports		50	10	75	10	75	10
CY Exp. to U.S.		0	0	0	0	0	0
TS=TD			0		0		0

**Table 4. India: Commodity, Meal, Soybean, PSD  
(Units in 1000 metric tons, Extraction rate in Percent)**

Meal, Soybean India	2011/2012		2012/2013		2013/2014	
	Market Year Begin: Oct 2011		Market Year Begin: Oct 2012		Market Year Begin: May 2013	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	9,600	9,600	9,700	9,600	9,500	10,500
Extr. Rate, 999.9999	1.	0.8	1.	0.8	1.	0.8929
Beginning Stocks	140	325	105	230	91	160
Production	7,680	7,680	7,760	7,680	7,600	9,375
MY Imports	6	65	8	0	6	0
MY Imp. from U.S.	0	0	0	0	0	0
MY Imp. from EU	0	0	0	0	0	0
Total Supply	7,826	8,070	7,873	7,910	7,697	9,535
MY Exports	4,391	4,540	4,130	4,500	3,550	4,800
MY Exp. to EU	0	0	0	0	0	0
Industrial Dom. Cons.	0	0	0	0	0	0
Food Use Dom. Cons.	330	300	352	250	370	500
Feed Waste Dom. Cons.	3,000	3,000	3,300	3,000	3,700	3,500
Total Dom. Cons.	3,330	3,300	3,652	3,250	4,070	4,000
Ending Stocks	105	230	91	160	77	735
Total Distribution	7,826	8,070	7,873	7,910	7,697	9,535
CY Imports	6	0	8	0	0	0
CY Imp. from U.S.	0	0	0	0	0	0
CY Exports	3,953	3,665	3,700	3,800	3,550	3,800
CY Exp. to U.S.	0	0	0	0	0	0
SME	3,330	3,300	3,652	3,250	4,070	4,000
TS=TD		0		0		0

**Table 5. India: Commodity, Oil, Soybean, PSD  
(Unit in 1000 metric tons and Extraction rate in Percent)**

Oil, Soybean India	2011/2012		2012/2013		2013/2014	
	Market Year Begin: Oct 2011		Market Year Begin: Oct 2012		Market Year Begin: Oct 2013	
	USDA Official	New Post	USDA Official	New Post	USDA Official	New Post
Crush	9,600	9,600	9,700	9,600	9,500	10,500
Extr. Rate, 999.9999	0.	0.176	0.	0.176	0.	0.1795
Beginning Stocks	237	317	361	479	240	364
Production	1,710	1,690	1,730	1,690	1,700	1,885
MY Imports	1,174	1,173	1,100	1,200	1,230	1,300
MY Imp. from U.S.	2	10	10	0	2	20
MY Imp. from EU	0	0	0	0	0	0
Total Supply	3,121	3,180	3,191	3,369	3,170	3,549
MY Exports	10	1	1	5	1	10
MY Exp. to EU	0	0	0	0	0	0
Industrial Dom. Cons.	0	0	0	0	0	0
Food Use Dom. Cons.	2,750	2,700	2,950	3,000	3,000	3,200
Feed Waste Dom. Cons.	0	0	0	0	0	0
-	0	0	0	0	0	0
Total Dom. Cons.	2,750	2,700	2,950	3,000	3,000	3,200
Ending Stocks	361	479	240	364	169	339
Total Distribution	3,121	3,180	3,191	3,369	3,170	3,549
CY Imports	1,100	1,176	1,120	1,100	1,230	1,200
CY Imp. from U.S.	2	10	10	113	2	15
CY Exports	1	0	1	0	1	0
CY Exp. to U.S.	0	0	0	0	0	0
TS=TD		0		0		0

